

Technical Analyzer

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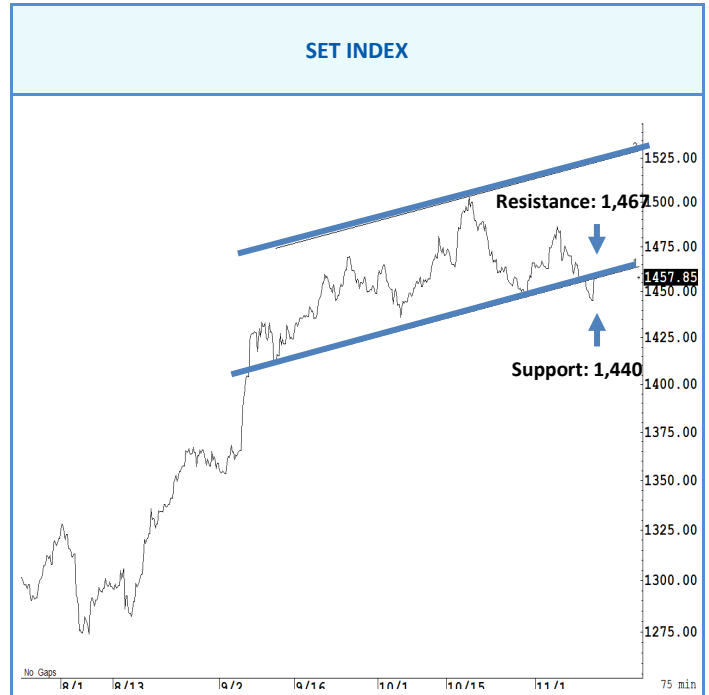
Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ นักลงทุนรอดูปัจจัยเงินเฟ้อของสหรัฐฯ เดือนต.ค. ที่จะประกาศในคืนนี้ ซึ่งตลาดคาดว่าจะเพิ่มขึ้นในส่วนของเงินเฟ้อทั่วไป หรือ 2.6% YoY เทียบกับ 2.4% ในเดือนก.ย. ส่วนดัชนีเงินเฟ้อพื้นฐาน ตลาดคาดว่าจะทรงตัวที่ระดับ 3.3% YoY เทียบกับ 3.3% ในเดือนก.ย. นักลงทุนสหรัฐฯ ค่อย ๆ ลดน้ำหนักคาดการณ์ว่าเฟดจะปรับลดอัตราดอกเบี้ยลงอีก 0.25% ในเดือนธ.ค. เหลือเพียง 59% เนื่องจากนโยบายของทรัมป์ที่หาเสียงในรอบนี้ อาจจะส่งผลให้เงินเฟ้อสหรัฐฯ ปรับขึ้น สะท้อนจากอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี ที่ฟื้นตัวขึ้นมาแตะระดับ 4.42%

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อหุ้นขนาดใหญ่ที่มีผลต่อดัชนี เช่น DELTA นักลงทุนติดตามการประชุมของคณะกรรมการนโยบายกระตุ้นเศรษฐกิจในวันที่ 19 พ.ย. นี้ นายพิชัย ชุมเหวชิร รองนายกรัฐมนตรี ระบุว่าที่ประชุมจะมีการหารือถึงมาตรการกระตุ้นเศรษฐกิจในหลายเรื่อง เช่น การแก้ปัญหาหนี้ครัวเรือน อยู่ในขั้นตอนการตกลงในรายละเอียด เพื่อให้ได้ข้อสรุปโดยเร็ว เข้านี้มี 2 บริษัทการเงิน คือ TIDLOR และ MTC ที่ให้ Outlook ของไตรมาส 4/67 ส่วนใหญ่ที่ศทางเป็นบวก การเก็บหนี้ทำได้ดีขึ้น TIDLOR น่าจะคุม NPL ได้แล้ว ส่วน MTC อาจจะปรับเพิ่มดอกเบี้ยเพื่อสร้างกำไรให้ดีขึ้น ต้นทุนการเงินเริ่มลดการวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,443 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,467 จุด รับรู้กำไร หุ้นที่แนะนำ MTC, TIDLOR



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 945 จุด คาดว่าน่าจะย่อตัวกลับลงไปตั้งหลักแถว ๆ 933 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 945-933 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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